

AARP Foundation Tax-Aide

	In-Person and Online	We provide tax preparation assistance in-person or online depending on location.
	Working for You	We work hard to make sure you get every tax credit and deduction you've earned.
	Welcoming and Free	The program is open to taxpayers of all ages. AARP membership is not required.
	IRS-Certified	Our volunteers are trained and IRS-certified every year.

What we do – and how we do it

- Tax-Aide has several options for providing taxpayer assistance. These options vary by location and are subject to change. Visit aarpfoundation.org/taxaide for details.
- In-Person: In Tax-Aide's traditional in-person service, taxes are prepared and filed by IRS-certified tax counselors.
- Low-Contact: Taxpayers interact with IRS-certified Tax-Aide volunteers in one or two short, in-person meetings to exchange documents.
- Contact-Free: Taxpayers interact with Tax-Aide's IRS-certified tax counselors online or by phone and exchange documents electronically.
- Self-preparation: Tax-Aide provides taxpayers with free access to software so they can prepare their own taxes. Taxpayers can also request help from an IRS-certified counselor to coach them through the process.

To locate a site near you, visit aarpfoundation.org/taxaide or call toll free **1-888-227-7669**.

We can help with:

- Social Security benefits paid to you for the year
- Railroad Retirement benefits
- Interest earned, proceeds from sales
- Pensions, annuities or IRA distributions
- Earned Income Credit
- Mortgage interest and property tax
- Contributions to charity
- Tuition & student loan interest

For a complete list of what we can help with and documents needed to complete a tax return, visit aarpfoundation.org/taxaide.

What you need for your appointment:

- For a married couple filing jointly, both spouses must be present
- Photo identification for you and your spouse (if married)
- Social Security cards or ITIN documents for you, your spouse and/or dependents
- Birth dates for you, spouse and/or dependents
- Copy of last year's tax return
- All forms W-2, 1098 and 1099
- 1095 forms if you purchased insurance through the Marketplace (Exchange)
- Information for other income
- Information for all deductions/credits
- Proof of savings or checking account and routing numbers (for direct deposit of refund)